



# Executor Success: The Missing Piece in Estate Planning

**Do you think writing a Will is all you need to ensure your estate is administered successfully?**

**Please join us for a seminar on Executor Success, where we will share items to address for successful estate administration and examples of what an executor should look out for.**

**Thursday, January 25, 2024**

**Kintore College**

**75 Charles Street W.**

**Toronto M1S 1K5**

**11:00 a. m. - 1:00 p. m.**

*(Lunch will be served)*



**Cheryl Malone**

**Cheryl graduated from the University with a BCom, is a Chartered Financial Accountant and a Certified Executor Advisor. She has been with Caldwell Securities since 2018.**

**Cheryl is passionate about Executor success and legacy planning and is looking forward to sharing her expertise on the responsibilities, duties and challenges facing executors settling estates in today's Canadian landscape.**