

Executor Success

THE MISSING PIECE OF ESTATE PLANNING

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Certified Executor Advisor

Please join us for a seminar on Executor Success. We will share items to address for successful estate administration and examples of what an Executor should look out for

"The role of an Executor is a big responsibility for someone to take on, and it is up to you to make sure your Executor is set up for success"

If you are named an Executor, or have asked someone to be your Executor, this seminar is for you.



Introduced By

Angela Stripe

President, COO and Investment Advisor

